

Procedure for submitting proposals under National Science Centre calls

Proposals for calls announced by the National Science Centre (hereinafter referred to as: "the NCN") shall be submitted electronically via the ZSUN/OSF platform (Integrated Services for Science/Funding Stream Support), available online at: https://osf.opi.org.pl/.

The procedure is divided into the following stages:

- 1) Examining the call announcement under which the proposal is to be submitted;
- Registering/logging in as an editor/assistant editor/reader and principal investigator in OSF proposals;
- 3) Creating a new proposal form appropriate for the current open call;
- 4) Filling out the proposal form in accordance with the resolution of the Council of the NCN for a given call and within the scope required by the system;
- 5) Adding required annexes;
- 6) Verifying that the proposal form is complete;
- 7) Disabling the editing of the proposal form;
- 8) Downloading, signing and attaching submission confirmation receipts; and
- 9) Electronic submission via the ZSUN/OSF platform.

Detailed guidelines for individual stages

Stage 1)

Examining the call announcement under which the proposal is to be submitted;

If you are planning to submit a proposal, please examine the full call documentation presented in the call announcement, and in particular:

- the conditions of the call, laid down in the appropriate resolution of the Council of the NCN;
- the template of the proposal form;
- the terms and conditions of project funding in the NCN;
- this procedure for submitting proposals.

Stage 2)

Registering/logging in as an editor/assistant editor/reader and principal investigator in OSF proposals.

There are several ways to register in and log in to the ZSUN/OSF system. Domestic users can do so:

- using their ZSUN/OSF system login and password,
- via their Trusted Profile
- via the OPI-PIB central login module.

International users can log in only with their ZSUN/OSF system login and password.

To find updated login information, go to: https://osf.opi.org.pl.

Once you have chosen a login option, please follow the instructions.

Detailed guidelines for registering/logging in with the use of a ZSUN/OSF system login and password:

To log in to the ZSUN/OSF system, you need to provide your login and password.

If you do not have a proposal editor account in the ZSUN/OSF system, please register at https://osf.opi.org.pl/, using the Zarejestruj sie jako redaktor wniosków [Register as a proposal editor] button. To be able to do so, you will need an active e-mail address, to which the activation link will be sent. If you provide a non-existent or incorrect e-mail address, you will not be able to activate your account.

If you forget your password, you can generate a new one by clicking <u>Pobierz login i hasło</u> [<u>Download login and password</u>]; you will be asked to provide the e-mail address assigned to your account and click <u>Potwierdź</u> [<u>Confirm</u>]. You will then receive an e-mail message asking you to confirm that you want to get a new password.

Should you experience any technical issues with your ZSUN/OSF account, please contact the OPI technical support team by phone (+48 (22) 351 71 01, +48 (22) 351 71 04, +48 (22) 351-70-89) or via the contact form available at https://osf.opi.org.pl/app/adm/start.do

Selecting authorizations:

Before they fill out the form, users who have more authorizations in the system should choose the following option:

Chce sie zalogować z uprawnieniami redaktora/redaktora pomocniczego/czytelnika ORAZ kierownika projektów we wnioskach OSF [I want to log in as an editor/assistant editor/reader AND principal investigator in OSF proposals].

Stage 3)

Creating and completing a new proposal form appropriate for the current open call.

In order to submit a proposal in an NCN call, pick <u>Nowy wniosek [New Proposal]</u> from the left-hand side menu and choose the *Narodowe Centrum Nauki* [National Science Centre] tab to see a table with a list of all open NCN calls.

Please note! Once you have logged in as a proposal editor and you have new, but not submitted, NCN proposals that you saved in prior call editions, the system will show you a list of all drafts in progress. Do not fill in forms created in editions that are already closed.

Stage 4)

Filling out the proposal form in accordance with the resolution of the Council of the NCN for a given call and within the scope required by the system;

The proposal must be filled out so that it contains all the information required by the appropriate resolution of the Council of the NCN for a given call and the form in the ZSUN/OSF system.

Individual tab windows in the ZSUN/OSF system can be opened with the <u>Edytuj</u> [Edit] button. Any content introduced in the windows needs to be individually saved with the <u>Zapisz</u> [Save] button.

The system will send an alert if you forget to fill out a mandatory field or fill it out with an incorrect value. However, it will not notify you if you omit any fields that are optional.

Please pay attention to the language in which a given piece of information should be introduced. If you choose the wrong language, it will not be possible to submit the proposal for merit-based evaluation.

You can edit data in individual tabs, change annexes or delete your proposal (<u>Usuń wniosek</u> [<u>Delete Proposal</u>] button) until you disable the editing of the proposal.

Stage 5)

Adding required documents.

All required documents must be added as PDF files – this is the only accepted format. The maximum file size is 10 MB. To add files, please click the *Dodaj plik* [Add file] button.

Some of the attached documents:

- do not need to be signed,
- require a qualified electronic signature in the PAdES format,
- can be signed either manually or electronically.

If you sign a document manually, please attach a scan under <u>Skan dokumentu: Dodaj plik</u> [<u>Document scan: Add file</u>]. Keep the original until the end date of the proposal review process, or, should the proposal qualify for funding, until the signing of the implementation and funding agreement.

Documents signed electronically should contain an advanced electronic signature or a qualified electronic signature in accordance with the Regulation (EU) No 910/2014 of the European Parliament and of the Council of 23 July 2014 on electronic identification and trust services for electronic transactions in the internal market and repealing Directive 1999/93/EC (hereinafter referred to as: "the eIDAS Regulation").

Upon the request of the NCN, the applicant may need to demonstrate that his/her electronic signature conforms to the requirements of the elDAS Regulation.

PDF is the only format accepted in the ZSUN/OSF system. For this reason, electronic signatures must be submitted in the PAdES format.

If the document is signed electronically, please submit it here: <u>Plik podpisany elektronicznie:</u> <u>Dodaj plik [Electronically signed file: Add file].</u>

Information on all the required signatures and formats can be found in the corresponding sections of the proposal form.

Stage 6)

Verifying that the proposal form is complete

To be accepted, the proposal must be complete and meet all the requirements specified in the call.

You can check whether your form is complete by clicking the <u>Sprawdź kompletność [Check completeness]</u> button; once you press the <u>Przejdź do sekcji [Go to Section]</u> button, you will be redirected to the section that contains incomplete data.

Automatic verification may be helpful, but the Applicant is still required to make sure that:

- all the required sections and fields have been filled out correctly;
- all the required annexes have been added;
- the required information they have been prepared in the required language and added in the correct places.

The functionality of the system does not verify whether optional fields have been filled out.

Automatic verification does not exempt the Applicant from ultimate responsibility for the content of individual tabs.

Stage 7)

Disabling the editing of the proposal form.

Once you have filled in the proposal form and verified that it is complete, you can disable any further editing by clicking the <u>Zablokuj do NCN [Disable to NCN]</u> button. Afterwards, you will only be able to introduce changes to the abbreviated and full-length descriptions of the research project.

When editing is disabled, a new tab will show up in the left-hand side menu: <u>Elektroniczna</u> wysyłka [Electronic Submission].

Stage 8)

Downloading, signing and attaching submission confirmation receipts.

When you click the <u>Elektroniczna wysyłka [Electronic Submission]</u> tab, a message will pop up to inform you that the final version of the proposal is ready for electronic submission to the National Science Centre.

The proposal has not yet been marked as *Wysłany* [Sent] and is not available to NCN staff. At this stage, it can still be enabled by the editor through the *Powrót do edycji* [Return to Editing] button, so that corrections can still be introduced.

At this stage, remember to download:

- a submission confirmation receipt from the principal investigator (PI);
 and
- a submission confirmation receipt from the host entity.

These should be signed and attached to the proposal.

Files with confirmation receipts can be previewed or deleted so that other files may be attached. If you return to the editing stage once a file has been submitted with a confirmation receipt, the file will be deleted from the proposal form. Once you block the editing of the proposal again, you need to download the confirmation receipts, sign and attach them once more.

Submission confirmation receipts can be signed either manually or electronically.

If the document is signed by hand, its scan should be added to the proposal in the section entitled: <u>Dodaj skan potwierdzenia</u> [Add Receipt Scan]. The original should be stored until the end of the proposal review process and, if the proposal is qualified for funding, until the day on which the funding agreement is signed. If the document bears an electronic signature, it should be added via: <u>Dodaj potwierdzenie podpisane elektronicznie</u> [Add Electronically Signed Receipt].

A confirmation receipt signed electronically should contain an advanced electronic signature or a qualified electronic signature in accordance with the eIDAS Regulation.

Upon the request of the NCN, the applicant may need to demonstrate that his/her electronic signature conforms to the requirements of the elDAS Regulation.

PDF is the only format accepted in the ZSUN/OSF system. For this reason, electronic signatures shall be submitted in the PAdES format.

If the confirmation receipt is signed electronically, please add it here: <u>Dodaj potwierdzenie</u> podpisane elektronicznie [Add an electronically signed confirmation receipt].

If the principal investigator's (PI) confirmation receipt is signed by a person other than the principal investigator (PI), an authorization to represent the PI shall be attached in this section. The authorization may be attached as an electronic document or a scan of a document that was signed manually.

If the host entity's confirmation receipt is signed by a person other than the director of the entity in question, an authorization to represent the entity shall be attached in this section. The authorization may be attached as an electronic document or a scan of a document that was signed manually.

Downloaded from the ZSUN/OSF system, the confirmation receipts of the principal investigator (PI) and the host entity are stamped with an OPI PIB electronic seal. The seal is used to guarantee the integrity of data contained in the document (it makes it possible to verify whether the data has been changed, added or deleted in an unauthorized way). The presence of the OPI PIB seal confirms that the data originates from the ZSUN/OSF system.

Once you attach electronically signed files to the proposal, the system will verify whether the documents correspond to the proposal in question and its final version, and whether they contain an OPI seal and an electronic signature. The system does not verify the validity of certificates for electronically signed files. **PAdES** is the only accepted electronic signature format.

The verification process can produce the following outcomes:

- 1. document scan:
 - approved the document attached with the proposal is in the correct format. The system will allow the submission of the proposal.
 - rejected the document attached contains an invalid format or an electronic signature.
 The system will reject the annex and the proposal will not be submitted.
- 2. electronically signed file:

- approved the system will approve the submission. The document contains an OPI seal, bears an electronic signature in the PAdES format and matches the relevant proposal and its final version.
- rejected the proposal cannot be submitted by the system because the document attached is incorrect. Verify that it has not been modified after download; its OPI PIB seal may have been removed or its electronic signature is in a format other than PAdES.

If the signature verification status is negative, you will need to download another confirmation receipt, sign it and attach it to the proposal again.

Stage 9)

Electronic submission via the ZSUN/OSF platform

Once you have filled out the form and attached all the required files and confirmation receipts, the proposal should be electronically submitted to the National Science Centre via the <u>Wyślij</u> <u>do NCN [Send to NCN]</u> button. Once the file has been submitted, its status will change to <u>Wysłany</u> [Sent].

Do not send a paper version of the proposal to the National Science Centre. The proposal is considered as correctly submitted only when presented in electronic form.

Once the NCN has registered the proposal, its status will change to *Przyjety* [Accepted].

PLEASE NOTE! When this happens, no further changes can be introduced to its content.